

ARNOLD & PORTER KAYE SCHOLER LLP  
250 West 55th Street  
New York, New York 10019  
Telephone: (212) 836-8000  
Facsimile: (212) 836-8689

*Special Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>PURDUE PHARMA L.P., et al.,<sup>1</sup></b>	)	<b>Case No. 19-23649 (RDD)</b>
	)	
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
	)	

**NINETEENTH MONTHLY FEE STATEMENT OF ARNOLD & PORTER  
KAYE SCHOLER LLP FOR COMPENSATION FOR SERVICES AND  
REIMBURSEMENT OF EXPENSES AS SPECIAL COUNSEL FOR THE DEBTORS  
FOR THE PERIOD FROM MARCH 1, 2021 THROUGH MARCH 31, 2021**

<b>Name of Applicant</b>	Arnold & Porter Kaye Scholer LLP
<b>Applicant's Role in Case</b>	Special Counsel to the Debtors
<b>Date Order of Employment Signed</b>	December 20, 2019
<b>Period for Which Compensation and Reimbursement is Sought</b>	March 1, 2021 through March 31, 2021

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Summary of Total Fees and Expenses Requested	
<b>Total Compensation Incurred</b>	\$167,128.30 <sup>2</sup>
<b>Less 20% Holdback</b>	\$33,425.66
<b>Total Reimbursement Requested</b>	\$0.00
<b>Total Compensation and Reimbursement Requested in this Statement</b>	\$133,702.64
<b>This is a(n):</b> <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application	

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), the *Order Authorizing the Retention and Employment of Arnold & Porter Kaye Scholer LLP as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date*, dated December 20, 2019 [Docket No. 691] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated November 21, 2019 [Docket No. 529] (the “**Interim Compensation Order**”), Arnold & Porter Kaye Scholer LLP (“**Arnold & Porter**” or “**A&P**”), special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this *Monthly Statement of Services Rendered and Expenses Incurred for the Period from March 1, 2021 Through March 31, 2021* (this “**Fee Statement**”).<sup>3</sup> By this Fee Statement, A&P seeks (i) compensation in the amount of

<sup>2</sup> This amount reflects a reduction in fees in the amount of \$29,493.20 on account of voluntary discounts on fees as described in the Application of Debtors for Authority to Retain and Employ Arnold & Porter Kaye Scholer LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 593] (the “**Retention Application**”).

<sup>3</sup> The period from March 1, 2021, through and including March 31, 2021, is referred to herein as the “**Fee Period**.”.

\$133,702.64 which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that A&P incurred in connection with such services during the Fee Period (*i.e.*, \$167,128.30) and (ii) payment of \$0.00 for the actual, necessary expenses that A&P incurred in connection with such services during the Fee Period.

**Itemization of Services Rendered and Disbursements Incurred**

1. Attached hereto as **Exhibit A** is a chart of the number of hours expended and fees incurred (on an aggregate basis) by A&P partners, counsel, associates, and paraprofessionals during the Fee Period with respect to each of the project categories A&P established in accordance with its internal billing procedures. As reflected in **Exhibit A**, A&P incurred \$167,128.30 in fees during the Fee Period. Pursuant to this Fee Statement, A&P seeks reimbursement for 80% of such fees, totaling \$133,702.64.

2. Attached hereto as **Exhibit B** is a chart of A&P professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$888.65.<sup>4</sup> The blended hourly billing rate of all paraprofessionals is \$344.25.<sup>5</sup>

3. A&P did not incur or disburse any expenses during the Fee Period.

4. Attached hereto as **Exhibit C** are the time records of A&P for the Fee Period organized by project category with a daily time log describing the time spent by each attorney and other professional during the Fee Period.

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<sup>4</sup> This blended hourly rate is for all Arnold & Porter attorney timekeepers who provided services during the Fee Period and takes into account the voluntary discount.

<sup>5</sup> This blended rate is for all Arnold & Porter paraprofessionals who provided services during the Fee Period and takes into account the voluntary discount.

**Notice**

5. A&P will provide notice of this Fee Statement in accordance with the Interim Compensation Order. A&P submits that no other or further notice be given.

*[Remainder of Page Left Blank Intentionally]*

WHEREFORE, A&P, in connection with services rendered on behalf of the Debtors, respectfully requests (i) compensation in the amount of \$133,702.64, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that A&P incurred in connection with such services during the Fee Period (*i.e.*, \$167,128.30) and (ii) payment of \$0.00 for the actual, necessary expenses that A&P incurred in connection with such services during the Fee Period.

Dated:

May 10, 2021

Respectfully submitted,

By: /s/ Rory Greiss

**ARNOLD & PORTER KAYE SCHOLER LLP**

Rory Greiss

250 West 55th Street

New York, New York 10019

rory.greiss@arnoldporter.com

**-AND-**

Rosa J. Evergreen

601 Massachusetts Ave, NW

Washington, DC 2001-3743

rosa.evergreen@arnoldporter.com

***Special Counsel to the Debtors***

**Exhibit A**

**Fees by Project Category**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Miscellaneous - General Advice	1.50	\$1,549.13
Commercial Contracts Advice	22.20	\$16,856.78
Project Spiny Monster	42.10	\$39,768.53
Retention and Fee Applications	45.70	\$23,144.23
Project Kelp III	87.50	\$78,667.50
General Patent Settlement	2.80	\$2,891.70
Project Chione	5.20	\$4,250.43
<b>Total<sup>6</sup></b>	<b>207.00</b>	<b>\$167,128.30</b>

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<sup>6</sup> This amount reflects a reduction in fees in the amount of \$29,493.20 on account of voluntary discounts as described in the Retention Application.

**Exhibit B**

**Professional and Paraprofessional Fees**



<b>Name of Professional Person</b>	<b>Position</b>	<b>Year of Obtaining License to Practice (if Applicable)</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Evergreen, Rosa J.	Partner	2005	1,000.00	7.20	\$7,200.00
Feinstein, Deborah L.	Partner	1987	1,420.00	0.70	\$994.00
Greiss, Rory	Partner	1981	1,215.00	73.20	\$88,938.00
Rothman, Eric	Partner	2008	990.00	55.20	\$54,648.00
Clements, Ginger	Associate	2016	815.00	4.30	\$3,504.50
Miljevic, Mina	Associate	2016	815.00	14.50	\$11,817.50
Yang, Jae	Associate	2020	595.00	0.50	\$297.50
Zausner, Ethan	Associate	2017	815.00	20.50	\$16,707.50
Reddix, Darrell	Legal Assistant		405.00	30.90	\$12,514.50
<b>Total</b>				<b>207.00</b>	<b>196,621.50</b>
Less 15% Discount					(\$29,493.20)
<b>Discounted Total</b>					<b>\$167,128.30</b>
Less 20% Holdback					(\$33,425.66)
<b>Total Amount Requested Herein</b>					<b>\$133,702.64</b>

**Exhibit C**

**Detailed Time Records and Expenses**

# Arnold & Porter

Purdue Pharma L.P.  
Attn: Roxana Aleali  
Associate General Counsel  
One Stamford Forum  
Dept. VN: 1008442  
Stamford, CT 06901-3431

May 7, 2021  
Invoice # 30126807  
EIN 53-0208605

Client/Matter # 1049218.00001

Miscellaneous

1000000570

For Legal Services Rendered through March 31, 2021	\$	1,822.50
Less Discount:		<u>-273.37</u>
Fee Total		1,549.13
 Total Amount Due	 \$	 <u>1,549.13</u>

## Wire Transfer Instructions:

Account Name:	Arnold & Porter Kaye Scholer LLP
Bank Info:	Wells Fargo Bank NA 420 Montgomery Street San Francisco, CA 94104
Account Number:	4127865475
ABA Number:	121000248 (ACH and wires)
Swift Code:	WFBIUS6S

Or Remit To:	Arnold & Porter Kaye Scholer LLP P.O. Box 759451 Baltimore, MD 21275-9451
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May 7, 2021

Invoice # 30126807

**(1049218.00001)**  
Miscellaneous

**Legal Services:**

<b>Name</b>	<b>Date</b>	<b>Hours</b>	<b>Narrative</b>
Rory Greiss	03/03/21	1.50	Review, revise CDA in connection with potential transaction (1.1); correspondence with R. Aleali and J. Doyle re: same (.4).
<b>Total Hours</b>		<b>1.50</b>	

**Legal Services-Attorney Summary**

<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
Rory Greiss	1.50	1,215.00	1,822.50
<b>TOTAL</b>	<b>1.50</b>		<b>1,822.50</b>

<b>Total Current Amount Due</b>	<b>\$1,549.13</b>
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# Arnold & Porter

Purdue Pharma L.P.  
Attn: Maria Barton  
General Counsel  
One Stamford Forum  
Stamford, CT 06901

May 7, 2021  
Invoice # 30126808  
EIN 53-0208605

**Client/Matter # 1049218.00117**

Commercial Contracts Advice

20170001233

<b>For Legal Services Rendered through March 31, 2021</b>	<b>\$</b>	<b>19,831.50</b>
Discount:		<u>-2,974.72</u>
<b>Fee Total</b>		<b>16,856.78</b>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>16,856.78</u></b>

**Wire Transfer Instructions:**

Account Name:	Arnold & Porter Kaye Scholer LLP
Bank Info:	Wells Fargo Bank NA 420 Montgomery Street San Francisco, CA 94104
Account Number:	4127865475
ABA Number:	121000248 (ACH and wires)
Swift Code:	WFBIUS6S

<b>Or Remit To:</b>	Arnold & Porter Kaye Scholer LLP P.O. Box 759451 Baltimore, MD 21275-9451
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May 7, 2021

Invoice # 30126808

**(1049218.00117)**  
**Commercial Contracts Advice****Legal Services:**

Name	Date	Hours	Narrative
Mina Miljevic	03/02/21	0.50	Correspond with E. Rothman re: API Supply Agreement (.2); draft API Supply Agreement (.3).
Mina Miljevic	03/03/21	1.50	Draft API supply agreement.
Mina Miljevic	03/04/21	5.50	Draft API supply agreement.
Mina Miljevic	03/05/21	1.20	Draft API supply agreement.
Rory Greiss	03/11/21	0.40	Correspondence with A&P team re: term sheet for proposed license.
Eric Rothman	03/11/21	1.60	Review, comment on Purdue API Supply Agreement.
Eric Rothman	03/12/21	1.20	Review, comment on Purdue API Supply Agreement.
Deborah L. Feinstein	03/12/21	0.70	Call with A&P team re: field of use licensing restrictions.
Mina Miljevic	03/12/21	1.80	Revise API Supply Agreement (1.7); correspond re API Supply Agreement with E. Rothman (.1).
Mina Miljevic	03/17/21	0.40	Revise API Supply Agreement.
Mina Miljevic	03/18/21	0.10	Correspond with client re: API Supply Agreement.
Eric Rothman	03/22/21	1.10	Revise Supply Agreement.
Mina Miljevic	03/22/21	1.00	Revise API Supply Agreement (.5); correspond re API Statement of Work with E. Rothman (.1); revise API Statement of Work (.4).
Eric Rothman	03/23/21	1.10	Further revise Supply Agreement.
Mina Miljevic	03/23/21	0.40	Revise API supply agreement.
Mina Miljevic	03/24/21	0.90	Revise API Supply Agreement.
Eric Rothman	03/25/21	0.80	Further revise Supply Agreement.
Mina Miljevic	03/25/21	0.20	Draft client email re: questions to API supply agreement.
Eric Rothman	03/26/21	0.80	Further revise Supply Agreement.
Mina Miljevic	03/26/21	1.00	Revise API Supply Agreement.
<b>Total Hours</b>		<b>22.20</b>	

**Legal Services-Attorney Summary**

Timekeeper	Hours	Rate	Value
Deborah L. Feinstein	0.70	1,420.00	994.00
Rory Greiss	0.40	1,215.00	486.00
Eric Rothman	6.60	990.00	6,534.00
Mina Miljevic	14.50	815.00	11,817.50
<b>TOTAL</b>	<b>22.20</b>		<b>19,831.50</b>

**Total Current Amount Due****\$16,856.78**

# Arnold & Porter

Purdue Pharma L.P.  
Attn: Edward G. Angelini  
Associate General Counsel  
One Stamford Forum  
Stamford, CT 06901-3431

May 7, 2021  
Invoice # 30126809  
EIN 53-0208605

**Client/Matter # 1049218.00129**

Project Spiny Monster

20180001843

<b>For Legal Services Rendered through March 31, 2021</b>	<b>\$</b>	<b>46,786.50</b>
Discount:		<u>-7,017.97</u>
<b>Fee Total</b>		<b>39,768.53</b>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>39,768.53</u></b>

**Wire Transfer Instructions:**

Account Name:	Arnold & Porter Kaye Scholer LLP
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Account Number:	4127865475
ABA Number:	121000248 (ACH and wires)
Swift Code:	WFBIUS6S

<b>Or Remit To:</b>	Arnold & Porter Kaye Scholer LLP P.O. Box 759451 Baltimore, MD 21275-9451
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May 7, 2021

Invoice # 30126809

**(1049218.00129)**  
**Project Spiny Monster****Legal Services:**

<b>Name</b>	<b>Date</b>	<b>Hours</b>	<b>Narrative</b>
Rory Greiss	03/17/21	1.40	Review correspondence from K. McCarthy re: discussions with Spiny Monster and proposed termination of option and merger agreement (.3); telephone conference with E. Rothman re: termination provisions of agreement and issues under equity agreements (.9); review further correspondence from Imbrium team (.2).
Eric Rothman	03/17/21	2.30	Review, analyze Spiny Monster Transaction documents (1.1); teleconference with R. Greiss re: same (.9); correspond with same re same (.3).
Rory Greiss	03/18/21	1.60	Review, analyze correspondence from K. McCarthy re: termination of option and merger agreement (.2); review, analyze draft termination letter (.3), correspond with E. Rothman re same (.3); review, analyze E. Rothman's comments to draft (.8).
Eric Rothman	03/18/21	1.20	Review, comment on Spiny Monster Termination Agreement.
Rory Greiss	03/19/21	0.60	Review, analyze memo from finance re: consideration for terminating option and merger agreement (.4); correspondence with E. Rothman re: same (.2).
Eric Rothman	03/19/21	2.60	Review, comment on Spiny Monster Termination Agreement (1.5); correspond with A&P team re same (1.1).
Rory Greiss	03/22/21	0.80	Telephone conference with E. Rothman re: Purdue's proposal for consideration in connection with termination of option and merger agreement (.5); review and revise email to Purdue with our thoughts and suggestions (.3).
Eric Rothman	03/22/21	3.20	Review, comment on Spiny Monster Termination Agreement (.8); teleconference with R. Greiss re same (.5); correspond with A&P team re same (1.9).
Rory Greiss	03/23/21	1.40	Correspond with E. Rothman re: documents required in connection with termination of option and stock issuance (.8); correspondence with Purdue team re: timing, BOD presentation and consideration for termination (.6).
Eric Rothman	03/23/21	1.10	Correspond with A&P team re Spiny Monster Termination Agreement.
Rory Greiss	03/24/21	7.10	Correspondence with Purdue team regarding business deal reached with Spiny Monster re: termination of option and merger agreement (.5); telephone conference with E. Rothman re: preparation of documents (.7); draft stock purchase agreement for new issuance of preferred stock (2.5); revise Termination Agreement (1.2); discuss comments to drafts with E. Rothman (.6); revise documents for transmittal to Spiny Monster's counsel (1.1); draft list of rights being relinquished and obtained as part of deal for BOD presentation with E. Rothman (.5).



May 7, 2021

Invoice # 30126809

Name	Date	Hours	Narrative
Eric Rothman	03/24/21	3.50	Teleconference with R. Greiss re: Spiny Monster Termination Agreement and related documents (.7); additional teleconference with R. Greiss re same (.6) review, comment on same (2.2).
Rory Greiss	03/25/21	1.60	Review slides for BOD presentation with E. Rothman and revise (.5); draft correspondence to Purdue team with E. Rothman regarding dilution issues in connection with termination agreement and stock issuance (.7); further correspondence with Purdue team regarding BOD presentation and other issues (.4).
Eric Rothman	03/25/21	3.40	Telephone conference with R. Greiss re board presentation and dilution issues (1.2); review, comment on Spiny Monster Termination Agreement (2.2).
Rory Greiss	03/26/21	1.30	Correspondence with counsel to Spiny Monster re: drafts of SPA and Termination Agreement and regarding need for investor rights agreement amendment (.7); correspondence with Purdue team and E. Rothman re: process, approvals, etc. (.6).
Rory Greiss	03/29/21	2.20	Correspondence with D. Saussy and K. McCarthy re: status of documentation for option termination (.4); review comments to stock purchase agreement and termination agreement sent by Spiny Monster's counsel (1.1); correspondence regarding comments with Purdue team (.3); correspondence with Spiny Monster's counsel (.4).
Rory Greiss	03/30/21	2.50	Review, analyze drafts of BOD consent, stockholder resolutions and charter amendment provided by Spiny Monster's counsel (.8); discuss issue of consent vs. BOD meeting with E. Rothman (.4); revise documents and send to counsel with questions regarding consent (.6); review revised drafts of documents (.4); correspondence with Purdue team re: same (.3).
Eric Rothman	03/30/21	2.10	Correspond with A&P team re: Spiny Monster Termination Agreement and related documents (1.3); review, comment on same (.8).
Rory Greiss	03/31/21	2.20	Finalize termination agreement and stock purchase agreement for execution in conjunction with Spiny Monster's counsel and Purdue team (1.2); correspondence with Purdue team re: BOD meeting and approval (.4); prepare signature pages for documents and correspondence re: same (.6).

**Total Hours 42.10**

**Legal Services-Attorney Summary**

Timekeeper	Hours	Rate	Value
Rory Greiss	22.70	1,215.00	27,580.50
Eric Rothman	19.40	990.00	19,206.00
<b>TOTAL</b>	<b>42.10</b>		<b>46,786.50</b>

**Total Current Amount Due**

**\$39,768.53**

# Arnold & Porter

Purdue Pharma L.P.  
Attn: Roxana Aleali  
Associate General Counsel  
One Stamford Forum  
Stamford, CT 06901

May 7, 2021  
Invoice # 30126810  
EIN 53-0208605

**Client/Matter # 1049218.00148**

Retention and Fee Applications

20190002705

For Legal Services Rendered through March 31, 2021	\$	27,228.50
Discount:		<u>-4,084.27</u>
Fee Total		23,144.23
Total Amount Due	\$	<u>23,144.23</u>

**Wire Transfer Instructions:**

Account Name:	Arnold & Porter Kaye Scholer LLP
Bank Info:	Wells Fargo Bank NA 420 Montgomery Street San Francisco, CA 94104
Account Number:	4127865475
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Swift Code:	WFBIUS6S

Or Remit To:	Arnold & Porter Kaye Scholer LLP P.O. Box 759451 Baltimore, MD 21275-9451
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May 7, 2021

Invoice # 30126810

**(1049218.00148)****Retention and Fee Applications****Legal Services:**

Name	Date	Hours	Narrative
Rory Greiss	03/02/21	0.50	Correspond with A&P team re January fee statement.
Rosa J. Evergreen	03/02/21	0.10	Correspond with A&P team re January fee statement.
Rosa J. Evergreen	03/05/21	0.20	Correspond with R. Greiss re monthly fee applications.
Rosa J. Evergreen	03/08/21	0.10	Correspond with A&P team re January fee statement.
Rory Greiss	03/11/21	0.50	Correspond with D. Reddix re January monthly statement.
Rosa J. Evergreen	03/11/21	0.20	Communicate with D. Reddix re January fee statement.
Rosa J. Evergreen	03/11/21	0.20	Correspond with D. Reddix and R. Greiss re fee application.
Rosa J. Evergreen	03/11/21	0.30	Review, analyze January fee application.
Darrell B. Reddix	03/11/21	5.90	Prepare Seventeenth monthly fee report including exhibits (3.4); prepare Fourth Interim Fee Application including exhibits (2.5).
Rory Greiss	03/12/21	0.50	Review, analyze January Monthly Statement for filing (.4); correspond with A&P team re same. (.1).
Rosa J. Evergreen	03/12/21	0.50	Review, analyze Fourth interim fee application (.4); communications with D. Reddix and R. Greiss on same (.1).
Rosa J. Evergreen	03/12/21	0.40	Review, analyze January monthly fee statement (.2); communications with D. Reddix and R. Greiss on same (.2).
Darrell B. Reddix	03/12/21	6.10	Prepare Seventeenth monthly fee report including exhibits (2.3); file and serve same (.2); prepare Fourth Interim Fee Application including exhibits (3.6).
Ginger Clements	03/14/21	0.20	Correspond with A&P team re interim fee application.
Rosa J. Evergreen	03/14/21	0.50	Review, comment on interim fee application.
Rosa J. Evergreen	03/14/21	0.50	Correspond with D. Reddix and G. Clements re interim fee application.
Rory Greiss	03/15/21	0.50	Provide comments to initial draft of Fourth Interim Fee Application.
Ginger Clements	03/15/21	1.80	Review, analyze interim fee application; review previous fee statements re same; correspond with A&P team re same.
Rosa J. Evergreen	03/15/21	0.20	Correspond with D. Reddix re Fourth Interim Fee Application.
Rosa J. Evergreen	03/15/21	0.70	Review, comment on fourth interim fee application.
Darrell B. Reddix	03/15/21	5.90	Prepare Fourth Interim Fee Application including exhibits.
Rory Greiss	03/16/21	0.40	Telephone conference with R. Evergreen, G. Clements and D. Reddix regarding Fourth Interim Fee Application (.2); correspond with same re same (.2).
Ginger Clements	03/16/21	1.10	Telephone conference with A&P team re interim fee statement (.2); review, analyze same (.3); review UST guidelines re same (.2); correspond with A&P team re same (.4).
Rosa J. Evergreen	03/16/21	0.50	Review, analyze charts in fee application (.4); correspond with D. Reddix on same (.1).
Rosa J. Evergreen	03/16/21	0.50	Telephone conference with G. Clements, R. Greiss and D. Reddix re interim fee statement (.2); review, revise fee application (.4).
Rosa J. Evergreen	03/16/21	0.30	Correspond with G. Clements, R. Greiss and D. Reddix re UST guidelines and fee application.

May 7, 2021

Invoice # 30126810

Name	Date	Hours	Narrative
Darrell B. Reddix	03/16/21	4.70	Telephone conference with G. Clements, R. Greiss, R. Evergreen re interim fee statement (.2); prepare Fourth Interim Fee Application including exhibits (4.5).
Rory Greiss	03/17/21	0.50	Review and finalize Fourth Interim Fee Application.
Ginger Clements	03/17/21	0.20	Review correspondence with A&P team re interim fee application.
Rosa J. Evergreen	03/17/21	1.20	Review, comment on interim fee application (.6); correspond with D. Reddix on same (.3); correspond with A&P team re: finalizing and filing application (.3).
Darrell B. Reddix	03/17/21	3.90	Prepare Fourth Interim Fee Application including exhibits.
Rosa J. Evergreen	03/23/21	0.10	Correspond with A&P team re February invoice.
Darrell B. Reddix	03/23/21	2.00	Prepare eighteenth monthly fee report including exhibits.
Rosa J. Evergreen	03/24/21	0.30	Review, analyze bankruptcy filings and key deadlines.
Ginger Clements	03/26/21	1.00	Review, analyze invoices re compliance with U.S. Trustee guidelines and local rules (.7); correspond with A&P team re monthly fee statement (.3).
Rosa J. Evergreen	03/26/21	0.20	Correspond with R. Greiss and G. Clements re monthly statement.
Darrell B. Reddix	03/26/21	0.40	Prepare eighteenth monthly fee report including exhibits.
Rory Greiss	03/29/21	0.40	Review, analyze exhibits to February monthly statement.
Rosa J. Evergreen	03/31/21	0.20	Review, comment on monthly fee application.
Darrell B. Reddix	03/31/21	2.00	Prepare eighteenth monthly fee report including exhibits.
<b>Total Hours</b>		<b>45.70</b>	

#### Legal Services-Attorney Summary

Timekeeper	Hours	Rate	Value
Rosa J. Evergreen	7.20	1,000.00	7,200.00
Rory Greiss	3.30	1,215.00	4,009.50
Ginger Clements	4.30	815.00	3,504.50
Darrell B. Reddix	30.90	405.00	12,514.50
<b>TOTAL</b>	<b>45.70</b>		<b>27,228.50</b>

**Total Current Amount Due**

**\$23,144.23**

# Arnold & Porter

Purdue Pharma L.P.  
Attn: Roxana Aleali  
Associate General Counsel  
One Stamford Forum  
Stamford, CT 06901

May 7, 2021  
Invoice # 30126811  
EIN 53-0208605

**Client/Matter # 1049218.00151**

Project Kelp III

20200002984

<b>For Legal Services Rendered through March 31, 2021</b>	<b>\$</b>	<b>92,550.00</b>
Discount:		<u>-13,882.50</u>
<b>Fee Total</b>		<b>78,667.50</b>
<b>Total Amount Due</b>	<b>\$</b>	<b><u>78,667.50</u></b>

**Wire Transfer Instructions:**

Account Name:	Arnold & Porter Kaye Scholer LLP
Bank Info:	Wells Fargo Bank NA 420 Montgomery Street San Francisco, CA 94104
Account Number:	4127865475
ABA Number:	121000248 (ACH and wires)
Swift Code:	WFBIUS6S

<b>Or Remit To:</b>	Arnold & Porter Kaye Scholer LLP P.O. Box 759451 Baltimore, MD 21275-9451
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**Please include invoice number on all remittances**

For billing inquiries or copies of invoices, please contact: [Invoice@arnoldporter.com](mailto:Invoice@arnoldporter.com)

May 7, 2021

Invoice # 30126811

(1049218.00151)  
Project Kelp III

**Legal Services:**

Name	Date	Hours	Narrative
Rory Greiss	03/01/21	2.60	Preparation for conference with Kelp (.6); correspondence with Imbrium team and E. Rothman re same (.3); conference with Kelp, E. Rothman re: agreement (.8); follow-up with E. Rothman re: same (.3); review, comment on E. Rothman's draft re: open points (.6).
Eric Rothman	03/01/21	4.30	Correspond with R. Greiss re Kelp III Agreement (.3); teleconference with R. Greiss and Kelp team re same (.8); correspond with R. Greiss re same (.8) revise Kelp III agreement (2.4).
Rory Greiss	03/02/21	2.80	Conference with K. McCarthy, E. Rothman and R. Aleali re: preparations for BOD meeting to consider transaction (.7); review, analyze slide deck for BOD meeting to discuss "science" of proposed product (.8); discuss terms to go into slides with E. Rothman (.3); videoconference with E. Zausner to discuss preparation of slides summarizing deal terms and to bring him up to date on changes to transaction (.6); review E. Rothman email to Kelp re: indemnity and termination provisions (.4).
Ethan Zausner	03/02/21	1.90	Video conference with R. Greiss to discuss deal updates and next steps (.6); prepare PPT slides for board presentation (1.3).
Rory Greiss	03/03/21	5.70	Review, analyze responses from Kelp on structure change, indemnity provisions and termination provisions (.7); correspondence with Imbrium team regarding responses (.8); correspondence with E. Rothman to discuss reply to Kelp and review email response with Imbrium team (1.0); videoconference with Kelp's counsel and E. Rothman to discuss indemnity and termination issues and necessity of press release idea and report to Imbrium team re: same (1.2); correspond with A&P team to discuss press release issue and substance that could be included (.6); teleconference with E. Rothman and E. Zausner to discuss Kelp responses after earlier videoconference (.6); videoconference with Imbrium team re: all open issues and next steps (.8).
Eric Rothman	03/03/21	4.30	Teleconference with R. Greiss, E. Zausner and client re: Kelp III Agreement (1.2); teleconference with R. Greiss and E. Zausner re: press release re: same (.6); correspondence with A&P team re: Kelp III Agreement (1.1); review, revise same (1.4).

May 7, 2021

Invoice # 30126811

Name	Date	Hours	Narrative
Ethan Zausner	03/03/21	2.80	Call with client to discuss open items (.8) teleconference with R. Greiss and E. Rothman to discuss next steps (.6); revise PPT slides for board presentation (1.4).
Rory Greiss	03/04/21	6.20	Review, analyze initial draft of slides for BOD meeting to consider transaction drafted by E. Zausner (1.1); correspondence with Imbrium team regarding responses from Kelp on latest proposals and next steps (.9); review, analyze revisions to agreement drafted by E. Rothman (1.7); videoconference with E. Rothman and E. Zausner to review changes (1.2); review, revise press release with E. Rothman and E. Zausner (.6); review, analyze final draft of agreement and finalize with E. Zausner and E. Rothman (.7).
Eric Rothman	03/04/21	3.80	Teleconference with R. Greiss and E. Zausner re: Kelp III Agreement (1.2); teleconference with same re: press release (.6); review, revise Kelp III Agreement (2.0).
Ethan Zausner	03/04/21	5.70	Review, revise License/Development Agreement (1.2); review, revise PPT Board slides (2.2); teleconference with R. Greiss and E. Rothman to discuss agreement (1.2); teleconference with same re: press release and other open issues (.6); review, revise press release (.5).
Rory Greiss	03/05/21	7.30	Review, analyze DPW bankruptcy comments (.5); correspond with Imbrium and Kelp re: open items including Development Plan, work to be done for IND-enabling studies, press release and other open issues (3.5); review, comment on revised slides for BOD presentation (1.5); correspondence with Kelp's counsel on issues arising during the day (.6); review revised draft of agreement sent by Kelp (.7); discuss same with Imbrium team (.5).
Eric Rothman	03/05/21	4.30	Correspondence with A&P team and client to discuss Kelp III Agreement (2.5) review, revise same (1.8).
Ethan Zausner	03/05/21	4.20	Review of updated draft of agreement (.5); emails with A&P team re: updated draft (.5); revise board of director presentation slide (3.2).
Rory Greiss	03/06/21	1.30	Correspondence with E. Rothman and E. Zausner re: proposed revisions to agreement (.6); correspondence with Imbrium team re: timing of signing and issuance of press release and other matters (.7).
Eric Rothman	03/06/21	1.20	Correspond with A&P and Imbrium team re Kelp III Agreement.
Ethan Zausner	03/06/21	0.40	Correspond with A&P and Imbrium team re: updated draft of agreement.
Rory Greiss	03/07/21	1.20	Review, analyze revised draft of BOD slides and comment (.5); correspondence with Kelp and Imbrium re: open points (.7).
Eric Rothman	03/07/21	1.40	Correspond with A&P and Imbrium team re Kelp III Agreement.

May 7, 2021

Invoice # 30126811

Name	Date	Hours	Narrative
Ethan Zausner	03/07/21	0.80	Review, analyze updated board slide deck (.5); correspond with A&P team re: updated draft of agreement (.3).
Rory Greiss	03/08/21	3.30	Correspond with Kelp's counsel regarding timing of BOD approval, execution of agreement and issuance of press release (1.3); correspondence with Imbrium team re: open points on agreement (1.2); review, analyze proposals for revisions and discuss with E. Rothman, E. Zausner and Imbrium team (.8).
Eric Rothman	03/08/21	2.70	Correspond with A&P and Imbrium teams re: Kelp III Agreement (1.4); further revise agreement (1.3).
Ethan Zausner	03/08/21	0.60	Further revise updated draft of agreement.
Rory Greiss	03/09/21	4.90	Review, analyze Kelp III agreement (.5); correspondence with Kelp's counsel re: revision to tax language (.4); correspondence with DPW re: same (.3); correspondence with A&P team regarding Development Plan, plan for finalizing Development Plan and executing agreement (1.3); review revised draft of agreement and comment (1.1); correspondence with Imbrium team re: BOD presentation on Thursday (.7); draft language for signature pages to be held by counsel (.6).
Eric Rothman	03/09/21	4.50	Correspondence with A&P team and client to discuss Kelp III Agreement (2.4) review, revise same (2.1).
Ethan Zausner	03/09/21	1.80	Correspond with A&P team to discuss agreement (.6); further revise updated draft of agreement (1.2).
Rory Greiss	03/10/21	2.30	Review, analyze correspondence from Kelp's counsel regarding revisions to press release and other matters (.3); correspondence with Imbrium team regarding press release changes and discussion regarding Patent and Trademark schedules (.7); review, analyze revised provisions re: updating schedules and other final changes to agreement (.8); correspondence with Kelp's counsel re: execution version (.5).
Ethan Zausner	03/10/21	0.60	Further revise draft agreement.
Rory Greiss	03/11/21	1.70	Review slide presentation and agreement in preparation for BOD Meeting (.5); attend portion of BOD Meeting relating to agreement (.5); correspondence with D. Saussy re: informing Kelp re: BOD approval of agreement and placing signature pages in escrow (.7).
Rory Greiss	03/12/21	0.40	Correspondence with Imbrium team re: signature pages for agreement.
Rory Greiss	03/16/21	0.50	Review, analyze proposed development plan and correspondence re: same.



May 7, 2021

Invoice # 30126811

Name	Date	Hours	Narrative
Rory Greiss	03/22/21	1.30	Review, analyze Development Plan (.4); correspondence with E. Zausner, J. Sandys, E. Rothman, D. Saussy re: incorporation of Development Plan into agreement and final execution of agreement (.9).
Ethan Zausner	03/22/21	0.70	Finalize draft agreement.
<b>Total Hours</b>		<b>87.50</b>	

**Legal Services-Attorney Summary**

Timekeeper	Hours	Rate	Value
Rory Greiss	41.50	1,215.00	50,422.50
Eric Rothman	26.50	990.00	26,235.00
Ethan Zausner	19.50	815.00	15,892.50
<b>TOTAL</b>	<b>87.50</b>		<b>92,550.00</b>

<b>Total Current Amount Due</b>	<b>\$78,667.50</b>
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# Arnold & Porter

Purdue Pharma L.P.  
Attn: Rachel Kreppel  
Associate General Counsel  
One Stamford Forum  
Stamford, CT 06901-3431

May 7, 2021  
Invoice # 30126812  
EIN 53-0208605

**Client/Matter # 1049218.00153**

General Patent Settlement

20210003082

For Legal Services Rendered through March 31, 2021	\$	3,402.00
Discount:		<u>-510.30</u>
Fee Total		2,891.70
Total Amount Due	\$	<u>2,891.70</u>

**Wire Transfer Instructions:**

Account Name:	Arnold & Porter Kaye Scholer LLP
Bank Info:	Wells Fargo Bank NA 420 Montgomery Street San Francisco, CA 94104
Account Number:	4127865475
ABA Number:	121000248 (ACH and wires)
Swift Code:	WFBIUS6S

Or Remit To:	Arnold & Porter Kaye Scholer LLP P.O. Box 759451 Baltimore, MD 21275-9451
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May 7, 2021

Invoice # 30126812

**(1049218.00153)**  
**General Patent Settlement**

**Legal Services:**

<b>Name</b>	<b>Date</b>	<b>Hours</b>	<b>Narrative</b>
Rory Greiss	03/02/21	0.70	Compile fully execute pharmacovigilance agreement (.3); correspondence with R. Inz and J. Yang re: transmitting file of license agreements (.4).
Rory Greiss	03/12/21	0.70	Review, analyze files to ascertain whether a quality agreement or pharmacovigilance agreement was execute with a settling defendant (.5); correspondence with R. Inz and R. Kreppel re: same (.2).
Rory Greiss	03/31/21	1.40	Review, analyze redacted form of agreement prepared by party to settlement agreement (.6); call with R. Kreppel to discuss proposed redactions (.4); review, comment on R. Kreppel's proposed response to settlement party (.4).
<b>Total Hours</b>		<b>2.80</b>	

**Legal Services-Attorney Summary**

<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
<b>Partner</b>			
Rory Greiss	2.80	1,215.00	3,402.00
<b>Subtotal:</b>	<b>2.80</b>		<b>3,402.00</b>
<b>TOTAL</b>	<b>2.80</b>		<b>3,402.00</b>

**Total Current Amount Due** **\$2,891.70**

# Arnold & Porter

Purdue Pharma L.P.  
Attn: Roxana Aleali  
Associate General Counsel  
One Stamford Forum  
Stamford, CT 06901

May 7, 2021  
Invoice # 30126813  
EIN 53-0208605

Client/Matter # 1049218.00154

Project Chione

For Legal Services Rendered through March 31, 2021	\$	5,000.50
Discount:		<u>-750.07</u>
Fee Total		4,250.43
Total Amount Due	\$	<u>4,250.43</u>

## Wire Transfer Instructions:

Account Name:	Arnold & Porter Kaye Scholer LLP
Bank Info:	Wells Fargo Bank NA 420 Montgomery Street San Francisco, CA 94104
Account Number:	4127865475
ABA Number:	121000248 (ACH and wires)
Swift Code:	WFBIUS6S

Or Remit To:	Arnold & Porter Kaye Scholer LLP P.O. Box 759451 Baltimore, MD 21275-9451
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May 7, 2021

Invoice # 30126813

**(1049218.00154)**  
Project Chione

**Legal Services:**

<b>Name</b>	<b>Date</b>	<b>Hours</b>	<b>Narrative</b>
Jae Yang	03/02/21	0.50	Compile license agreements (.3); review, analyze license agreements review chart (.1); correspondence with A&P team re same (.1).
Eric Rothman	03/11/21	1.30	Review, revise term sheet for potential outlicense transaction.
Rory Greiss	03/12/21	0.50	Review, analyze comments to revised term sheet from G. Misra (.3); correspondence with E. Rothman and E. Zausner (.2).
Ethan Zausner	03/15/21	0.50	Review, revise updated draft of term sheet.
Rory Greiss	03/16/21	0.50	Review, analyze revised term sheet for potential licensing transaction.
Eric Rothman	03/16/21	1.40	Review, revise term sheet for potential outlicense transaction.
Ethan Zausner	03/16/21	0.50	Call with E. Rothmans to discuss term sheet (.2); further revise same. (.3).
<b>Total Hours</b>		<b>5.20</b>	

**Legal Services-Attorney Summary**

<b>Timekeeper</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
<b>Partner</b>			
Rory Greiss	1.00	1,215.00	1,215.00
Eric Rothman	2.70	990.00	2,673.00
<b>Subtotal:</b>	<b>3.70</b>		<b>3,888.00</b>
<b>Associate</b>			
Jae Yang	0.50	595.00	297.50
Ethan Zausner	1.00	815.00	815.00
<b>Subtotal:</b>	<b>1.50</b>		<b>1,112.50</b>
<b>TOTAL</b>	<b>5.20</b>		<b>5,000.50</b>

**Total Current Amount Due**

**\$4,250.43**